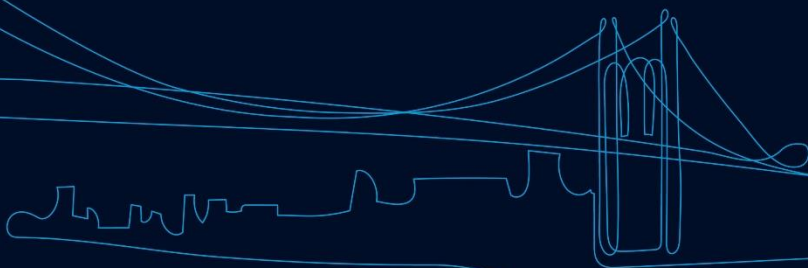




NextGen

Summer Seminar—New York



Thursday, June 20

Deutsche Bank Center
One Columbus Circle, New York, NY

- 8:30 am Arrivals
- 8:45 am [Welcome and introductions](#)
Management team
- 9:30 am [Session: Investing basics 101](#)
Gil Christie
An introduction to the art and science of investing, with a focus on deciphering the jargon, identifying characteristics of asset classes, and discussing certain types of investment vehicles.
- 12:30 pm Lunch meetings with management
- 2:30 pm [Session: Markets outlook](#)
Deepak Puri
An analysis of current economic and financial landscape including our outlook on macroeconomics and various asset classes.
- 3:45 pm [Session: A Geo-political view](#)
Laura Weldon
Hear from Deutsche Bank's Washington DC "insider" about global politics and the potential impact on our personal and professional lives.
- 5:00 pm [Event: Networking reception](#)
The Empire Rooftop
44 West 63rd Street
- 7:00 pm Day concludes



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Summer Seminar—New York

Friday, June 21

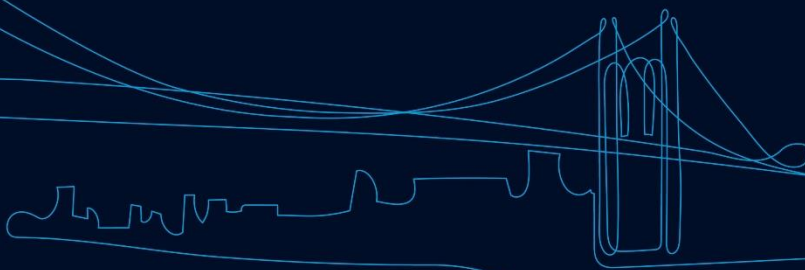
Deutsche Bank Center
One Columbus Circle, New York, NY

- 9:30 am **Session: An overview of DPM and the ways we invest**
Neal Elkin
Look at Deutsche Bank's Discretionary Portfolio Management (DPM) organization and the ways we invest on our clients' behalf.
- 10:30 am **Session: Fixed income**
Jim Donofrio
This presentation reviews fixed income investing including bond types, interest rates, credit ratings and portfolio allocations.
- 11:30 am **Session: Alternatives workshop**
Eugenia Kolomeitseva, David Punda and Billy Obregon
This interactive session will explore the Alternatives space with a focus on Private Equity, Private Credit, Private Real Estate and Hedge Funds.
- 12:30 pm **Break for lunch**
- 2:00 pm **Session: Lending**
David Addison
During this session, we will review typical client scenarios associated with Wealth Management's loan product offerings, including structured, commercial and residential. We will also cover the lending process and the questions every lender—and borrower—should be asking.
- 3:00 pm **Session: Lonely Whale**
Emy Kane and Lucy Sumner
Seven years of impact
This non-profit prevents plastic waste from entering the ocean. We will hear from the Lonely Whale team on their alternatives to problematic plastics.
- 4:30 pm **Event: NY Yankees baseball game**
Transportation provided to the Bronx for an evening of American baseball. Watch the New York Yankees take on the Atlanta Braves from the Delta Suite at Yankee Stadium. Game begins at 7:05 pm. Refreshments will be provided.
- 10:00 pm **Transportation available to return to Deutsche Bank Center.**



NextGen

Summer Seminar—New York



Monday, June 24

Deutsche Bank Center
One Columbus Circle, New York, NY

- 10:15 am** **Session: Ocean preservation**
Professor Callum Roberts
World-renowned ocean expert, Professor Callum Roberts, will lead a conversation on the health of the ocean in every region of the world. Deutsche Bank and Dr. Roberts collaborate on some of the most important work on ocean conservation efforts happening today.
- 11:30 am** **Session: Fireside chat**
Claudio de Sanctis
We are joined by a member of the management board and Head of Private Bank for Deutsche Bank, for a fireside chat with Salman Mahdi, Global Vice Chairman, Private Bank.
- 12:15 pm** **Session: Insights into the Investment Bank**
Mark Fedorcik
Our Head of Investment Bank will provide his thoughts on the future opportunities for the bank as well as the importance of culture.
- 1:00 pm** Break for lunch
- 2:00 pm** **Session: AI and Cyber Security**
Neil Serebyrany and Saket Modi
Founder and CEO of CalypsoAI and Co-Founder and CEO of Safe Security will lead a conversation about one of the fastest growing markets -- AI and Cyber Security.
- 3:00 pm** **Session: Tech**
Ajay Shah
Deutsche Bank's Global Head of Technology will review what's happening in tech and Silicon Valley.
- 3:45 pm** **Session: Energy partner week**
Angelique Mercurio
Founder and CEO of EnerKnol will speak to her journey as an entrepreneur.
- 4:45 pm** **Session: Family offices approach to impact investing**
Dipti Pratt
The Head of the Americas for Toniic will join us for a session on impact investing.
- 5:30 pm** Break for day



NextGen

Summer Seminar—New York

Tuesday, June 25

Deutsche Bank Center
One Columbus Circle, New York, NY

- 10:00 am **Session: Wealth and succession planning**
Francesca Boschini and Susan Rounds
Jacqui Valouch - *Moderator*
This session covers the essentials of estate planning and intergenerational wealth transfer with a focus on cross-boarder and international planning.
- 11:30 am **Session: Navigating the family office**
Michael Zeuner, WE Family Office
What is a family office and who needs the help of a family office. An examination of the complexities of choosing the right family office. What does it mean to manage a family office, what family offices should consider when evaluating wealth management partners, plus the role of impact investing.
- 12:30 pm Break for lunch
- 1:45 pm **Session: Trusts**
Gary Marzolla and Francesca Boschini
Jacqui Valouch – *Moderator*
During this discussion, we will review trust planning for global clients.
- 2:30 pm **Session: Accelerating social innovation: from philanthropy to impact investing**
Xaira Ferrara and Jacqueline Valouch
A conversation on Acumen’s efforts to break the cycle of global poverty.
- 3:30 pm **Session: Corporate social responsibility**
Alessandra DiGiusto
Interactive conversation about Deutsche Bank’s philanthropic activities in community development, education and the arts, plus the research/selection process for philanthropy, applicable in the corporate world, as well as in your personal lives.
- 5:00 pm Break for day



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Summer Seminar—New York

Wednesday, June 26

NYSE and Brooklyn Navy Yard

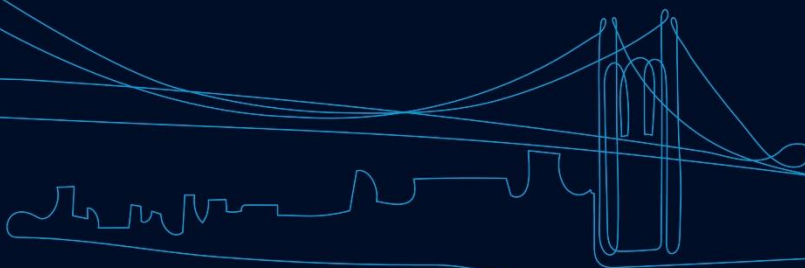
- 10:00 am **Event: Meet at NYSE, 11 Wall Street**
Plan to meet at white tent at the corner of Wall and Broad Streets.
- 10:15 am **NYSE presentation, followed by tour**
An exclusive opportunity to access the floor of the world's largest stock exchange.
- 11:45 pm **Transportation provided to Brooklyn Navy Yards**

Afternoon will be spent with start-ups located on the city's longest continuously operating waterfront that has spurred over, two hundred years of innovation and enterprise. Home to a vibrant community that has diverse businesses, an impressive array of historic and contemporary structures, the Brooklyn Navy Yard embodies the vitality of small-scale urban industries in the heart of New York.
- 12:00 pm **Lunch: Meet and greet**
Nanotronics and Era
- 12:45 pm **Session: Welcome**
Matt Putman, Co-Founder and CEO, Nanotronics
This session will include an overview of Nanotronics and a tour of the factory.
- 1:30 pm **Session: Panel discussion**
Matt Putman, Geoffrey Levene
Matt will be joined by the executive director of NVIDIA's worldwide AI initiative and head of global public sector allied defense & intelligence, climate action, and space.
- 2:30 pm **Session: Disrupting large industries with AI**
Jasper Lau, CEO/Founder of Era,
Era will host a panel of cutting-edge founders in AI to share their respective journeys and speak on the future of AI.
- 3:30 pm **Session: Digital transformation: How legacy businesses can thrive in the modern era**
- 4:30 pm **Event: Happy hour at Brooklyn Navy Yard**
- 6:30 pm **Transportation provided back to Deutsche Bank Center**



NextGen

Summer Seminar—New York



Thursday, June 27

Deutsche Bank Center
One Columbus Circle, New York, NY

- 9:30 am **Session: Tours of art collection at Deutsche Bank Center**
Blaire Sacks
Deutsche Bank has a world-renowned contemporary art collection, with works being acquired since the late 1970s. We will tour highlights of the collection at our U.S. headquarters.
- 10:30 am **Session: The 10% Entrepreneur**
Patrick McGinnis
A revealing discussion of the realities of full-time entrepreneurship, plus a look at the benefits of traditional careers versus non-traditional ones and the available opportunities for each.
- 12:30 pm Lunch break
- 1:30 pm **Session: Space**
Vaibhav Lohiya
During this session, hear about the developments and opportunities in the Space sector -- why is it important for humanity and what should we expect to see as important events for the sector in the coming years.
- 2:15 pm **Session: ESG**
Emma Jenkins-Long and Delores Rubin
Insights from and the journey through the world of sustainability. Guests will be invited to share views on how ESG may be impacting their home countries
- 3:00 pm **Session: AI**
Adrian Cox
Deutsche Bank's AI guru will join us for a discussion on artificial intelligence. Is AI all hype? Four reasons it is (and four it isn't).
- 4:30 pm Break
- 6:00 pm **Event: Farewell dinner**
Catch Steak
88 Nineth Avenue, New York, NY
- 9:00 pm Event concludes