



Philanthropy services

Creating your legacy



Wealthy individuals and families often have a strong commitment to giving back to society in a range of ways. We provide guidance and insight on charitable vehicles and best practices to help you achieve your legacy goals.

We have been working with foundations and philanthropists for generations. By working in strategic partnership with you, we can help you in distilling and conveying your personalized philanthropic plan.

However you wish to make a difference, we are here to help you explore the possibilities and realize your philanthropic endeavors.



Creating an impact

Defining the causes you care about and what you want to accomplish is an important step in building your legacy. We can assist you in constructing a roadmap with strategies that support your goals.



Engaging the next generation

Family involvement is key when shaping your legacy. We can help forge a path between generations.



Giving thoughtfully

Whether it's long-term planning, choosing the right vehicle, or advising on investments—we are your strategic partner. Our expertise spans charitable lead and remainder trusts, private foundations and donor-advised funds.



Conversations on Philanthropy

For like-minded philanthropists, these roundtable discussions feature subject matter experts on timely topics and offer an opportunity to meet potential collaborators.



Philanthropy Insights

For nonprofit executives, this series promotes thought leadership, idea exchange and convening with other peers.



Family gatherings

For families who would like a more personalized service, we plan and facilitate tailored gatherings.

About Deutsche Bank Wealth Management

Deutsche Bank Wealth Management serves as a trusted partner to wealthy individuals, family offices and select institutions. With practices in the Americas, Europe and Emerging Markets, we are one of the largest wealth managers globally. As a full-service wealth management firm, we offer our clients a comprehensive suite of private banking solutions, including access to the broader financial offering of Deutsche Bank.

Jacqueline Valouch is the Head of Philanthropy at Deutsche Bank Wealth Management. With over 20 years of experience in charitable planning, Jacqueline leads global philanthropy efforts, working closely with our clients and their advisors on strategic philanthropy initiatives. Her expertise covers initial formation of philanthropic vehicles to next generation engagement, as well as impact and long-term legacy planning.

We would welcome the opportunity to work with you. For more information, please visit us at deutschewealth.com or contact Jacqueline Valouch at:

Jacqueline Valouch

Head of Wealth Planning and Philanthropy

(212)454-0010

jacqueline.valouch@db.com

Deutsche Bank and its affiliated companies do not provide tax, legal or accounting advice.

“Deutsche Bank” means Deutsche Bank AG and its affiliated companies. Deutsche Bank Wealth Management represents the wealth management activities conducted by Deutsche Bank AG or its subsidiaries. Securities are offered through Deutsche Bank Securities Inc., a broker-dealer and registered investment adviser, member of FINRA, NYSE and SIPC. Wealth Discretionary, banking and lending services are offered through Deutsche Bank Trust Company Americas, member FDIC, and other members of the Deutsche Bank Group. Trust and estate and wealth planning services are provided through Deutsche Bank Trust Company, N.A., Deutsche Bank Trust Company Delaware and Deutsche Bank National Trust Company.