



Fiduciary capabilities

At the heart of our offering



Deutsche Bank Wealth Management can help ensure that a client's wealth will benefit both current and future generations. Trust and estate administration, and all related fiduciary services, are at the heart of our capabilities and date back to the founding of the firm more than a century ago.

Our corporate trust services are built on the foundation of one of America's foremost trust companies, Bankers Trust Company, founded in 1903 and acquired by Deutsche Bank in 1999.

Personnel with over
25 years
of fiduciary experience

With
\$10 billion
in assets under administration

Facts and figures as of December 31, 2023.

Deutsche Bank Wealth Management, through a variety of its trust company entities, including Deutsche Bank Trust Company, N.A., Deutsche Bank Trust Company Delaware and Deutsche Bank National Trust Company (California), can serve as trustee and executor in most states, including Florida.

We offer the following services to our clients:

Trustee services

- Full trustee/Co-trustee
- Trust agency
- Administrative or directed trustee

Estate services

- Executor/Co-executor
- Estate agency

Special services

- Guardianship services
- Special asset advisory

About Deutsche Bank Wealth Management

Deutsche Bank Wealth Management serves as a trusted partner to wealthy individuals, family offices and select institutions. With practices in the Americas, Europe and Emerging Markets, we are one of the largest wealth managers globally. As a full-service wealth management firm, we offer our clients a comprehensive suite of private banking solutions, including access to the broader financial offering of Deutsche Bank.

We would welcome the opportunity to work with you. For more information please contact your Relationship Manager or visit [deutschewealth.com](https://www.deutschewealth.com)

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