Deutsche Bank
Wealth Management

Estate and trust planning

A plan structured around you

Whatever you wish for your wealth, we can tailor a plan that reflects your priorities and particular circumstances.

Our Wealth Planning team takes an objective and holistic approach to help you identify potential issues and opportunities in your current plan. We know there are many factors to consider, and we can help you navigate these to ensure your wishes are respected and acted upon.

A plan structured around you

We are experienced in structuring complex wealth solutions and addressing cross-border situations when applicable. Our team works seamlessly with you and your tax and legal advisors to develop and implement a strategy that is right for you.

Intergenerational wealth transfer

From simple gifting to more advanced planning with various entities, we can help you transfer assets to your beneficiaries in a manner that is consistent with your goals and objectives.

Fiduciary and administrative capabilities

Our U.S. fiduciary services have a heritage that can be traced back to 1903, representing a long, uninterrupted history of expertise in this area. Internationally, we can coordinate with leading third-party fiduciary service providers depending on your specific needs and country of residence.

Preparing and educating for succession

When wealth is transferred to future generations, we can work with these beneficiaries on the transition and educate them on the responsibilities of their role ahead.

About Deutsche Bank Wealth Management

Deutsche Bank Wealth Management serves as a trusted partner to wealthy individuals, family offices and select institutions. With practices in the Americas, Europe and Emerging Markets, we are one of the largest wealth managers globally. As a full-service wealth management firm, we offer our clients a comprehensive suite of private banking solutions, including access to the broader financial offering of Deutsche Bank.

We would welcome the opportunity to work with you. For more information please contact your Relationship Manager or visit deutschewealth.com

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