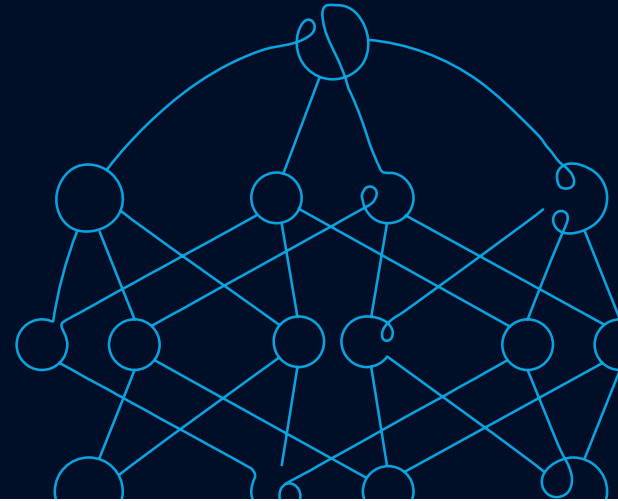




Estate and trust planning

A plan structured around you



Whatever you wish for your wealth, we can tailor a plan that reflects your priorities and particular circumstances.

Our Wealth Planning team takes an objective and holistic approach to help you identify potential issues and opportunities in your current plan. We know there are many factors to consider, and we can help you navigate these to ensure your wishes are respected and acted upon.



A plan structured around you

We are experienced in structuring complex wealth solutions and addressing cross-border situations when applicable. Our team works seamlessly with you and your tax and legal advisors to develop and implement a strategy that is right for you.



Intergenerational wealth transfer

From simple gifting to more advanced planning with various entities, we can help you transfer assets to your beneficiaries in a manner that is consistent with your goals and objectives.



Fiduciary and administrative capabilities

Our U.S. fiduciary services have a heritage that can be traced back to 1903, representing a long, uninterrupted history of expertise in this area. Internationally, we can coordinate with leading third-party fiduciary service providers depending on your specific needs and country of residence.



Preparing and educating for succession

When wealth is transferred to future generations, we can work with these beneficiaries on the transition and educate them on the responsibilities of their role ahead.

About Deutsche Bank Wealth Management

Deutsche Bank Wealth Management serves as a trusted partner to wealthy individuals, family offices and select institutions. With practices in the Americas, Europe and Emerging Markets, we are one of the largest wealth managers globally. As a full-service wealth management firm, we offer our clients a comprehensive suite of private banking solutions, including access to the broader financial offering of Deutsche Bank.

We would welcome the opportunity to work with you. For more information please contact your Relationship Manager or visit [deutschewealth.com](https://www.deutschewealth.com)

The material presented herein is for informational purposes only, is general in nature and does not take into account an individual's specific circumstances. It is not legal or tax advice, and relevant laws affecting guardianships and trusts may vary from jurisdiction to jurisdiction, or may have changed since this material was published. Individuals should first consult their respective legal and other advisors before pursuing any of the issues presented herein or entering into a relationship with Deutsche Bank Trust Company, N.A. or its affiliated trust companies.

Investments are offered through Deutsche Bank and its affiliates, are subject to fluctuation and market risk and may lose value.

"Deutsche Bank" means Deutsche Bank AG and its affiliated companies. Deutsche Bank Wealth Management represents the wealth management activities conducted by Deutsche Bank AG or its subsidiaries. Brokerage services are offered through Deutsche Bank Securities Inc., a broker-dealer and registered investment adviser, which conducts securities activities in the United States. Deutsche Bank Securities Inc. is a member of FINRA, NYSE and SIPC. Banking and lending are offered through Deutsche Bank Trust Company Americas, member FDIC, and other members of the Deutsche Bank Group. Trust and estate and wealth planning services are provided through Deutsche Bank Trust Company, N.A., Deutsche Bank Trust Company Delaware and Deutsche Bank National Trust Company.